

Session Summary

(previously called an exit survey in digital navigator materials from NDIA)

To be completed during or immediately after every appointment with a community member, including following the initial intake appointment, to record details of the interaction.

* Required

1. Name of Community Member*:

GOALS AND NEEDS

2. What goal(s) did you work on during this session?

3.	Type of Support – What type(s) of technology support did you work on during this session? (check all that apply)
	☐ Need a device (includes picking up a new device)
	☐ Support using a device (e.g. I need help turning on my smartphone)
	☐ Home internet connectivity (e.g. I need help finding an Internet Service Provider)
	☐ Digital Skills (e.g. I need to get into my email, help using a software program)
4.	Type of Device – What type of device do you need help with? (select all that apply) *
	☐ Smartphone
	☐ Tablet
	☐ Chromebook
	☐ Laptop
	☐ Desktop
	☐ I don't have a device
	Other (please describe)

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For community member to complete at end of session:

- 5. How happy are you with the support you received during this session?
 - Completely happy
 - Somewhat happy
 - Somewhat unhappy
 - Completely unhappy

SESSION INFORMATION

- 6. Digital Navigator Name*
- 7. Date of session
- 8. Time of session
- 9. Approximately how long did your interaction take? *
 - o 0-5 minutes
 - o 6-15 minutes
 - o 16-30 minutes
 - o More than 30 minutes
- 10. Session outcome:
 - o Follow-up scheduled
 - Client to reach back out (open-ended)
 - o Final meeting

Additional notes:

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